



Announcement Summary

Entity name
HILLGROVE RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday May 15, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HGO	ORDINARY FULLY PAID	74,140,067	15/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HILLGROVE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

73004297116

1.3 ASX issuer code

HGO

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Mar-2025 08:44	Update - Update - Proposed issue of securities - HGO	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of Broker Options, approved by the Company's shareholders for the purposes of ASX Listing Rule 7.1 at the AGM on Tuesday, 6 May 2025 and to be notified to ASX via Appendix 3G.



Issue details

Number of +securities to be quoted

74,140,067

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.03500000

Any other information the entity wishes to provide about the +securities to be quoted

The securities to be quoted relate to Tranche 2 of the Placement, originally announced on 5 March 2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HGO : ORDINARY FULLY PAID	2,610,831,233

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HGOAAA : OPTION EXPIRING 01-MAR-2027 EX \$0.09	10,000,000
HGOAA : PERFORMANCE RIGHTS	41,025,000
HGOAZ : OPTION EXPIRING 28-APR-2026 EX \$0.0795	35,000,000
HGOAW : OPTION EXPIRING 14-MAY-2025 EX \$0.10	12,000,000
HGOAX : OPTION EXPIRING 14-MAY-2026 EX \$0.15	9,000,000