Local Engagement

- Relationship is on a unique path
- From exploration to closure
- Evolving and developing
- Challenge for all parties
  - Community
  - Company
  - Local & State Government
- An extremely interesting model
Hillgrove Resources Limited (ASX: HGO) has several copper-gold projects that have the potential to provide significant organic growth in South Australia:

- Kanmantoo Copper Mine
  - 3rd cutback of Pit
  - Underground potential
- Kanappa Exploration
- Mt Rhine Exploration
HGO has demonstrated the extension of several high grade copper-gold zones beyond the final pit design.

Resulting in an Exploration Target\(^1\) of

- 5-10Mt @ 1.7-2.2% Cu, 0.4-1.0g/t Au

Refer to ASX Release 25 May 2017 for further information.

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\(^1\) The Exploration Target is conceptual in nature as there has been insufficient exploration to define a Mineral Resource. It is uncertain if further exploration will result in the determination of a Mineral Resource.
HGO has completed a soil sampling and rock chip sampling program at Kanappa;

- 3.7km long by 0.6km wide copper-gold zone
- Peak rock chips at surface of
  - 34% Cu
  - 4g/t Au
- Over 100 sites with outcropping Cu
- Similar to Kanmantoo

Refer to ASX Release 25 May 2017 for further information
Kanmantoo Copper Mine has two nearby towns in close proximity.
Kanmantoo Callington Community

- Proud rural community
- Involved with Hillgrove in mid 2000 during exploration
- Formally established Kanmantoo Callington Community Consultative Committee in 2007
  - Community Based Forum
  - Formal Terms of Reference
    - Minimise impact
    - Maximise opportunities
Closing the gap

- Operation commencement
  - Differences in expectations
  - Closing the experimental gap
  - Being the best neighbour we can be
  - Mutual listening
  - What can be done = ACTIONS
  - Responsive management

Kanmantoo Callington Community Consultative Committee (KCCCC) with Hillgrove Resources Limited and the Kanmantoo Copper Mine

SOURCES OF DUST

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Progressive Rehabilitation

- Class leading progressive rehabilitation
- Forms a strong and enduring basis of what can be done
- Ground up approach – understory then canopy
ANNUAL GENERAL MEETING
PROGRESSIVE REHAB AND OFFSET PLANTING
ANNUAL GENERAL MEETING
PROGRESSIVE REHAB AND OFFSET PLANTING
ANNUAL GENERAL MEETING
PROGRESSIVE REHAB AND OFFSET PLANTING
Master planning intent - sustainable prosperity

- Sustainable conservation
- Utilisation of natural resources and infrastructure
- Viable, profitable and sustainable business transition
- Healthy rural lifestyle
- Planning connected to the region
- Community sport and recreation
Master plan evolving

- Geographic information system mapping being used as a template for translation
- Involvement of local and international universities
- Timing is of the essence and presents a challenge for
  - Community
  - Company
  - Regulators
- Link to regional and State Planning
Local Engagement Conclusion

• A unique path being chartered
• From exploration to closure
• Evolving and developing
• Challenge being met by all parties
  – Community
  – Company
  – Local & State Government
• An extremely interesting model
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All currency referred to is Australian dollars ($) unless otherwise indicated (e.g. US$).
ABOUT HILLGROVE

Hillgrove is an Australian mining company listed on the Australian Securities Exchange (ASX: HGO) focused on the operation of the Kanmantoo Copper Mine in South Australia, and with exploration projects on its Indonesian tenements. The Kanmantoo Copper Mine is located less than 55km from Adelaide in South Australia.

Competent Person’s Statement

The information in this release that relates to the 2016 Mineral Resource for Giant is based upon information compiled by Mr Peter Rolley, who is a Member of The Australian Institute of Geoscientists. Mr Rolley is a full-time employee of Hillgrove Resources Limited and has sufficient experience relevant to the styles of mineralisation and type of deposit under consideration to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code)’. Mr Rolley has consented to the inclusion in the release of the matters based on their information in the form and context in which it appears.

The information in this release that relates to the 2013 Mineral Resource not including Giant is based upon information compiled by Ms Michaela Wright, who is a Member of The Australasian Institute of Mining and Metallurgy. Ms Wright is a full-time employee of Hillgrove Resources Limited and has sufficient experience relevant to the styles of mineralisation and type of deposit under consideration to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code)’. Ms Wright has consented to the inclusion in the release of the matters based on their information in the form and context in which it appears.

The information in this release that relates to Ore Reserves is based upon information compiled by Mr Steven McClare, who is a Member of The Australasian Institute of Mining and Metallurgy. Mr McClare is a full-time employee of Hillgrove Resources Limited and has sufficient experience relevant to the styles of mineralisation and type of deposit under consideration to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code)’. Mr McClare has consented to the inclusion in the release of the matters based on their information in the form and context in which it appears.

The information in this release that relates to Exploration Results is based on information compiled by Dr David Rawlings, who is a Member of The Australasian Institute of Mining and Metallurgy. Dr Rawlings consults independently as the Kanmantoo Project Exploration Manager for Hillgrove Resources Limited and has sufficient relevant experience to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code)’. Dr Rawlings consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.