

Friday, 12 August 2014

**SHARE CONSOLIDATION TIMETABLE**

Further to the Hillgrove Resources Limited (ASX:HGO) Extraordinary General Meeting held on Wednesday, 10 September 2014 approving the resolution for the share capital of the Company to be consolidated, through the conversion of every eight fully paid ordinary shares into one fully paid ordinary share, the event timetable below is now applicable.

Key Event	Indicative Date
Extraordinary General Meeting	10 September 2014
Notification to ASX that Share Consolidation is approved	10 September 2014
Last day for trading in pre-consolidated securities	11 September 2014
Trading in the consolidated securities on a deferred settlement basis commences	12 September 2014
Last day to register transfers on a pre-consolidation basis	16 September 2014
Share consolidation effective Registration of securities on a post-consolidation basis	17 September 2014
Despatch of new holding statements deferred settlement trading ends	23 September 2014
Normal trading starts	24 September 2014

As of today's trading Hillgrove's ASX moniker will be shown as "HGODA" on all trading platforms, indicating the deferred settlement basis, until close on 23 September. When normal trading resumes, on Wednesday 24 September, the ASX code "HGO" will return.

For further information either contact Hillgrove or Boardroom Pty Limited, our registry, on 1300 737 760.

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